

Distressed Company Taskforce Update

- **Neil Herman Named Top Bankruptcy M&A Lawyer**
Morgan Lewis partner Neil Herman was named the Top Bankruptcy M&A Lawyer by *The Daily Deal*. Neil has 10 active assignments as of May 6, 2009.
- **Morgan Lewis Ranked in the Top 3 in Bankruptcy Law Firms**
According to *The Daily Deal*, Morgan Lewis was ranked third in the Top Bankruptcy M&A Law firms as of May 6, 2009. The firm has 14 active cases.
- **Morgan Lewis Ranked in the Top 10 in M&A League Tables**
Despite the economic downturn, Morgan Lewis' B&F practice placed very high among national and global league tables that analyze M&A transactions in the first quarter of 2009. These tables include *Bloomberg*, *Thomson Reuters*, *Mergermarket* and *Buyouts*. In many instances, the firm placed in the top 10 of specific M&A categories. The following are some of the highlights.
 - In *Bloomberg*, Morgan Lewis ranked:
 - Fifth with 14 deals for U.S. Announced Deals - Counsel to Principals
 - Seventh with 11 deals for U.S. Announced Deals - Valued Up to \$500M
 - Ninth with 14 deals for U.S. Announced Deals - Any Involvement
 - In *Thomson Reuters*, Morgan Lewis ranked:
 - Sixth with 12 deals for Any U.S. Public Involvement - Completed
 - Eighth with 14 deals for U.S. Target - Completed
 - In *Mergermarket*, Morgan Lewis ranked:
 - Third with 10 deals for Legal Advisors to Northeast M&A - Volume
 - Tenth with 13 deals for Legal Advisors to U.S. M&A - Volume
 - In *Buyouts*, Morgan Lewis ranked:
 - Seventh with 15 deals for U.S. Legal Advisors to Transactions with Undisclosed and Disclosed Values Up to and Including \$2B
 - Seventh with 15 deals for U.S. Legal Advisors to Transactions Including All Deals with Undisclosed and Disclosed Values

To learn more about the Morgan Lewis Distressed Company Task Force, our experience, and how we can assist you, please contact:

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To learn more about the Distressed Company Task Force, visit us at
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