

September 2010

Ciespace Corporation: \$4 Million Financing

Morgan Lewis represented Ciespace Corporation in its \$4 million Series A financing led by ARCH Venture Partners and the University of Tokyo-Edge Capital. Pittsburgh-based Ciespace is an engineering software company that focuses on developing 3D digital modeling platform which has applications in the automotive, aerospace and industrial computer-aided design, including computer animation, medical imaging and metrology. The company's technology is already in use by corporations such as Honda, IBM Corporation, NASA and Toray Industries.

Nexway: €18 Million Series C Investment

Morgan Lewis served as counsel to Nexway in its €18 million Series C investment from several investors. These included CM CIC Capital Privé, Oddo Asset Management, XAnge Private Equity, Turenne Capital and Fund for Strategic Investment. In addition, Morgan Lewis represented the Series A and B investors CM CIC Capital Privé, XAnge Private Equity and Turenne Capital in the financing. Nexway is a European leader of e-content distribution, software, video games and music.

Phoenix Technologies: \$139 Million Sale

Morgan Lewis represented Phoenix Technologies, a publicly-held technology company, in its agreement to be acquired by the private equity firm of Marlin Equity Partners. The deal is valued at approximately \$139 million. Silicon Valley-based Phoenix Technologies is a developer of software systems for computers and servers. Under the merger agreement, Marlin acquired all outstanding shares of Phoenix Technologies' common stock for \$3.85 per share.