

infrastructure
mergers & acquisitions



For decades, Morgan Lewis has represented strategic and financial investors, owners, developers, and financial institutions in some of the country's largest and most complex infrastructure transactions, including acquisitions, divestitures, joint ventures, and public-private partnerships. We also advise the companies that provide services and materials to these projects.

Our in-depth industry and regulatory knowledge, combined with our longstanding relationships in government and industry, enable our clients to benefit from exceptional value in any transaction we handle.

industry experience

transportation

power generation and transmission

energy resources

water utilities

telecommunications

social infrastructure

healthcare infrastructure

contacts

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representative experience

Aided the acquisition of gas storage facilities by owner/operator of pipeline systems

Directed the sale of a pole manufacturer for the communications industry to a strategic investor

Aided the acquisition of a municipal pipe infrastructure company

Aided the acquisition of port operations (including container terminals and automobile port operators) for both strategic investors and private equity funds

Represented a NYSE-listed electric utility in its acquisition of 13 power plants in the United States

Represented a major maritime company in the sale of a leading Greek shipping company

Represented private equity investors in the purchase of a leading supplier of rail, rail anchors and trackwork components

Advised the portfolio company of a private equity client in its purchase of a regional electrical/mechanical contractor business

We believe the burgeoning government spending will create tremendous growth and profit

opportunities for entities that invest in, supply to, develop, own, finance and manage infrastructure projects. Our infrastructure M&A practice provides a broad range of corporate, financial, transactional and regulatory services to clients pursuing transactions involving infrastructure assets and companies, including public-private partnerships.

Our lawyers' thorough understanding of infrastructure project agreements extends to engineering, procurement and construction contracts, operation and maintenance agreements, easement and servitude agreements, and other project agreements, and means that we are able to identify and analyze major project risks associated with infrastructure M&A transactions.

Our client relationships and our extensive contacts with investment banks and business intermediaries enables us to help clients identify new opportunities. Wherever possible, we also introduce clients to opportunities suitable for them.

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