

# together



**Morgan Lewis is a recognized leader in renewable energy.** Utilities, project developers, financial institutions, investors, and entrepreneurs benefit from our integrated transactional financing and regulatory energy capabilities and our extensive industry knowledge.

**Our clients look to us for comprehensive assistance** in seizing new opportunities and understanding regulatory developments. Our cross-disciplinary team of lawyers focusing on renewable energy provides a national resource to emerging and mature companies in the industry, advising on project finance, renewable energy development and procurement, tax strategies, intellectual property protection, and environmental issues, including climate change.

#### renewable technologies

We offer a broad industry focus on multiple technologies, including:

- |            |              |
|------------|--------------|
| Wind       | IGCC         |
| Hydro      | Landfill gas |
| Geothermal | Biofuels     |
| Solar      |              |

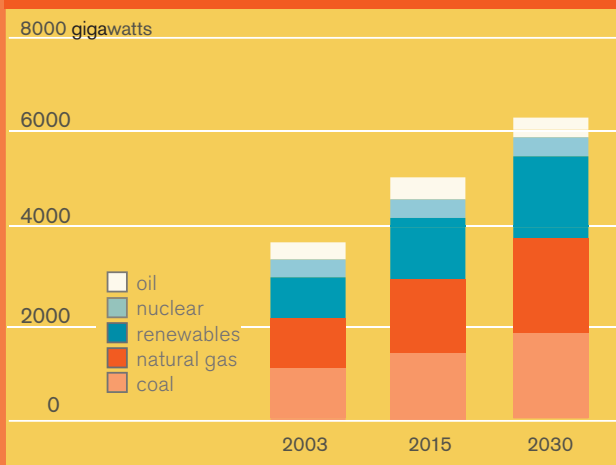
**Our interdisciplinary renewable energy team brings sophisticated and practical insights to renewable energy procurement and project development.**

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## World Electricity Generating Capacity by fuel type



Source:  
Energy Information Administration,  
2006 Energy Outlook

## representative matters

- Counsel to leading utility in first procurement of renewable energy credits for early compliance with renewable portfolio standard
- Representing energy company in \$1 billion joint venture to construct 500 MW IGCC plant that will generate hydrogen and employ carbon sequestration technologies
- \$123MM financing for a portfolio of three wind energy projects (*Project Finance Deal of the Year – 2004*)
- Advised large utility in baseload planning process and its relation to renewable energy
- Counsel to purchaser in \$190 million acquisition financing of a portfolio of geothermal projects

Our lawyers understand the energy industry on a technical, commercial and business level, and how expanding markets for renewable energy create new opportunities.

**We provide strategic counseling to renewable energy project developers**, assisting clients in the full range of renewable energy project development, finance and regulatory issues, including power purchase and marketing agreements, construction agreements, equipment purchase and sale agreements, licensing, and maintenance agreements. We advise clients on all phases of debt and equity financing, tax structuring, joint ventures, asset acquisition and disposition, permitting, environmental compliance, and real estate and land use matters.

**As counsel to leading utilities around the country**, we advise on many issues of first impression as renewable portfolio standards and new transmission rules and reliability standards are developed and take effect. We counsel utilities on procurement of renewable energy and renewable energy credits, and we develop model power purchase agreements and other contracts for cutting-edge transactions in renewable energy markets.

**Our attorneys have completed wind development projects in the U.S. totaling more than 1,000 MW of capacity and have closed wind project financing transactions in excess of \$1 billion.**

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