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**Jennifer L. Klass Joins Morgan Lewis  
Returns to the firm after three years with Goldman Sachs**

New York, June 18, 2007: Morgan, Lewis & Bockius LLP is pleased to announce that Jennifer L. Klass has joined the firm as a partner in the Investment Management Practice. Ms. Klass, previously an associate with the firm, most recently served as Vice President and Associate General Counsel at Goldman, Sachs & Co. She is resident in the firm's New York office.

"Jen's legal knowledge spans broad aspects of the asset management and brokerage business," says Steven W. Stone, leader of the Investment Management Practice. "We are excited that she has returned to Morgan Lewis."

Ms. Klass supported Goldman Sachs's Private Wealth Management (PWM) business and also counseled business and compliance personnel in Goldman Sachs's investment management arm, Goldman Sachs Asset Management, LP. Her responsibilities most recently included assisting with the launch of Goldman Sachs's domestic private banking services; developing an electronic delivery platform for client communications; and generally supporting various segments of the PWM business, including in London.

Ms. Klass received her J.D. from Widener University School of Law in 1997 and her B.A. from Lehigh University in 1992.

**About Morgan Lewis Investment Management**

The Investment Management Practice at Morgan Lewis provides a full range of legal services to clients in the financial services industry in the United States and abroad. Our clients include investment companies, investment advisers, broker-dealers, venture capital and hedge funds, banks and trust companies, insurance companies, pension plans and consultants, transfer agents, and other industry participants.