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Morgan Lewis Continues to Rank Among Top M&A Firms in Q2

NEW YORK, July 31, 2009: For the second quarter of 2009, Morgan Lewis ranked among the top mergers and acquisitions law firms. Some of the firm's accomplishments this quarter include:

- Ranked third, U.S. equity linked issuer advisers (based on volume), ranked fifth, U.S. equity linked issuer advisers (based on deal count), and ranked sixth, U.S. announced deals, any involvement, counsel to principals (based on deal count with 30 deals), *Bloomberg*, Q2 2009
- Ranked seventh, legal advisers to Northeast M&A (based on volume with 16 deals), *Mergermarket*, Q2 2009
- Ranked 13th, U.S. target completed (based on number of deals with 25 deals), *Thomson Reuters*, Q2 2009
- Ranked ninth, transactions with undisclosed and disclosed values up to and including \$100M (based on value -- \$472M and based on number of transactions with 20 deals), *Buyouts*, Q2 2009

About Morgan, Lewis & Bockius LLP

Morgan Lewis is an international law firm with more than 1,400 lawyers in 22 offices located in Beijing, Boston, Brussels, Chicago, Dallas, Frankfurt, Harrisburg, Houston, Irvine, London, Los Angeles, Miami, Minneapolis, New York, Palo Alto, Paris, Philadelphia, Pittsburgh, Princeton, San Francisco, Tokyo, and Washington, D.C. For more information about Morgan Lewis or its practices, please visit us online at www.morganlewis.com.

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