

Morgan Lewis Continues to Rank on M&A Lists in Third Quarter

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NEW YORK, October 15, 2008: Morgan Lewis has been ranked among the top mergers and acquisitions law firms for the third quarter of 2008. Some of the firm's accomplishments this quarter include:

- Ranked fifth in deals based on value for undisclosed and disclosed values up to and including \$100 million, Q3 2008, *Buyouts Magazine*
- Ranked ninth for number of transactions for deals of undisclosed and disclosed values up to and including \$100 million, Q3 2008, *Buyouts Magazine*
- Ranked sixth for number of deals advised by PIPE Issuer law firms, Q3 2008, *DealFlow Media*
- Ranked 14th by deal count, Investment Grade Advisers, Q3 2008, *Bloomberg*

In addition, *Thomson Reuter's* ranked Morgan Lewis 10th for U.S. targets completed by deal count with 68 deals and 13th for U.S. public involvement with 42 deals.

About Morgan, Lewis & Bockius LLP

Morgan Lewis is a global law firm with more than 1,400 lawyers in 22 offices located in Beijing, Boston, Brussels, Chicago, Dallas, Frankfurt, Harrisburg, Houston, Irvine, London, Los Angeles, Miami, Minneapolis, New York, Palo Alto, Paris, Philadelphia, Pittsburgh, Princeton, San Francisco, Tokyo, and Washington, D.C. For more information about Morgan Lewis, please visit www.morganlewis.com.

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