

CONTACT:

Frances Marine Bravo
Director of Public & Media Relations
212.609.6175
frances.bravo@morganlewis.com

Robert G. Robison
Partner, Business & Finance Practice
212.609.6126
rrobison@morganlewis.com

Morgan Lewis Advises Perrigo on \$808 Million Acquisition of Infant Formula Manufacturer PBM Products

NEW YORK, March 23, 2010: Perrigo Company today announced that it has signed a definitive merger agreement to acquire PBM Products, LLC, the leading store-brand infant formula manufacturer, for approximately \$808 million in cash. Privately held PBM is the largest manufacturer and marketer of infant formulas sold by drug stores and pharmacies in the United States, Canada, Mexico, and China. Morgan Lewis advised Perrigo on the acquisition.

The Morgan Lewis team included Business and Finance partners Robert G. Robison, R. Alec Dawson, and Richard S. Petretti, assisted by associates Sheryl L. Orr, Rachel B. Wolman, Stephen W. Nesspor, and Michael J. Melone; Antitrust partner Scott A. Stempel, assisted by associate Alexis J. Gilman; Employee Benefits partner Craig A. Bitman; Environmental partner Judith A. Walkoff; Tax partner Kenneth S. Kail; and Real Estate associate Kathleen M. Martin.

For additional details on the transaction, please see Perrigo's press release at http://www.perrigo.com/uploadedfiles/Investors/Press_Releases/100322%20PlumFinal.pdf.

About Morgan, Lewis & Bockius LLP

With 22 offices in the United States, Europe, and Asia, Morgan Lewis provides comprehensive transactional, litigation, labor and employment, regulatory, and intellectual property legal services to clients of all sizes—from global Fortune 100 companies to just-conceived startups—across all major industries. Our international team of attorneys, patent agents, employee benefits advisors, regulatory scientists, and other specialists—more than 3,000 professionals total—serves clients from locations in Beijing, Boston, Brussels, Chicago, Dallas, Frankfurt, Harrisburg, Houston, Irvine, London, Los Angeles, Miami, Minneapolis, New York, Palo Alto, Paris, Philadelphia, Pittsburgh, Princeton, San Francisco, Tokyo, and Washington, D.C. For more information about Morgan Lewis or its practices, please visit us online at www.morganlewis.com.

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