

Contact:

Frances Marine
Director, Public & Media Relations
215.963.5835
frances.bravo@morganlewis.com

Steven A. Navarro
Co-Chair, Mergers & Acquisitions Practice
212.309.6147
snavarro@morganlewis.com

Richard B. Aldridge
Co-Chair, Mergers & Acquisitions Practice
215.963.4829
raldridge@morganlewis.com

Morgan Lewis Ranks Among Top M&A Firms in Q3 2009

NEW YORK, November 2, 2009: For the third quarter of 2009, Morgan Lewis again ranked among the top mergers and acquisitions law firms. Some of the firm's accomplishments this quarter include:

- Ranked fifth, U.S. announced deals up to \$50 million and ranked seventh, U.S. announced deals, any involvement, counsel to principals (based on deal count with 48), *Bloomberg*, Q3 2009
- Ranked third, energy transactions (with four deals) and ranked third, securities & investments (with four deals), *SNL Financial*, Q3 2009
- Ranked 16th, U.S. target completed (based on number of deals with 37), *Thomson Reuters*, Q3 2009
- Ranked 20th, legal advisors to U.S. mergers & acquisitions based on volume (with 34 deals), *Mergermarket*, Q3 2009

Additionally, Morgan Lewis was ranked third by both *PlacementTracker* and *PrivateRaise* as PIPE market issuer counsel. The firm was also named by *PitchBook* as the ninth most active law firm in private equity, based on number of deals serviced through the third quarter.

About Morgan, Lewis & Bockius LLP

With 22 offices in the United States, Europe, and Asia, Morgan Lewis provides comprehensive transactional, litigation, labor and employment, and intellectual property legal services to clients of all sizes—from global Fortune 100 companies to just-conceived startups—across all major industries. Our international team of attorneys, patent agents, employee benefits advisors, regulatory scientists, and other specialists—more than 3,000 professionals total—serves clients from locations in Beijing, Boston, Brussels, Chicago, Dallas, Frankfurt, Harrisburg, Houston, Irvine, London, Los Angeles, Miami, Minneapolis, New York, Palo Alto, Paris, Philadelphia, Pittsburgh, Princeton, San Francisco, Tokyo, and Washington, D.C. For more information about Morgan Lewis or its practices, please visit us online at www.morganlewis.com.

###