

Contact:

Frances Marine
Director, Public & Media Relations
215.963.5835
frances.bravo@morganlewis.com

Charles E. Engros
Managing Partner, New York Office;
Co-Chair, Mergers & Acquisitions Practice
212.309.6880
cengros@morganlewis.com

Richard B. Aldridge
Co-Chair, Mergers & Acquisitions Practice
215.963.4829
raldridge@morganlewis.com

Morgan Lewis Ranks High on M&A Lists for Q1 2009

NEW YORK, April 20, 2009: Morgan Lewis has been ranked among the top mergers & acquisitions law firms for the first quarter of 2009. Some of the firm's accomplishments this quarter include:

- Ranked fifth, U.S. announced deals, counsel to principals, and ranked seventh, U.S. announced deals valued up to \$500 million, *Bloomberg*, Q1 2009
- Ranked sixth, any U.S. public involvement, *Thomson Reuters*, Q1 2009
- Ranked third, legal advisor to Northeast M&A, and ranked tenth, legal advisor to U.S. M&A, *Mergermarket*, Q1 2009
- Ranked seventh, transactions with undisclosed and disclosed values up to and including \$2 billion, and ranked seventh, transactions including all deals with undisclosed and disclosed values, *Buyouts*, Q1 2009

In addition, the firm ranked second in PrivateRaise's first quarter PIPE league tables for number of deals, with six.

About Morgan, Lewis & Bockius LLP

Morgan Lewis is an international law firm with more than 1,400 lawyers in 22 offices located in Beijing, Boston, Brussels, Chicago, Dallas, Frankfurt, Harrisburg, Houston, Irvine, London, Los Angeles, Miami, Minneapolis, New York, Palo Alto, Paris, Philadelphia, Pittsburgh, Princeton, San Francisco, Tokyo, and Washington, D.C. For more information about Morgan Lewis, please visit www.morganlewis.com.

###