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**Morgan Lewis Advises Phoenix Technologies on Acquisition by Marlin Equity Partners**

SAN FRANCISCO, Calif., August 19, 2010: On Tuesday, Phoenix Technologies Ltd., a global leader in core systems software, entered into a definitive merger agreement with Marlin Equity Partners, where Marlin will acquire all outstanding shares of Phoenix stock for \$3.85 per share, or approximately \$139 million.

Morgan Lewis acted as legal advisor to Phoenix on the transaction. The team was led by Business and Finance partner [William A. Myers](#), who was assisted by Antitrust partner [Harry T. Robins](#), Business and Finance partners [Rahul Kapoor](#) and [Thomas W. Kellerman](#), Employee Benefits partners [S. James DiBernardo](#) and [Zaitun Poonja](#), Tax partner [Barton W.S. Bassett](#), and associates [J. Taylor Browning](#), [Julie L. Davies](#), [Heather E. Fuentes](#), [Forrest S. Henderson](#), [Jarrod A. Huffman](#), [Albert Lung](#), [Mark L. Mathis](#), and [Carolyn Y. Mo](#).

For more information about the transaction, please see Phoenix's press release at <http://investor.phoenix.com/releasedetail.cfm?ReleaseID=500021>.

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With 23 offices in the United States, Europe, and Asia, Morgan Lewis provides comprehensive transactional, litigation, labor and employment, regulatory, and intellectual property legal services to clients of all sizes—from global Fortune 100 companies to just-conceived startups—across all major industries. Our international team of attorneys, patent agents, employee benefits advisors, regulatory scientists, and other specialists—nearly 3,000 professionals total—serves clients from locations in Beijing, Boston, Brussels, Chicago, Dallas, Frankfurt, Harrisburg, Houston, Irvine, London, Los Angeles, Miami, Minneapolis, New York, Palo Alto, Paris, Philadelphia, Pittsburgh, Princeton, San Francisco, Tokyo, Washington, D.C., and Wilmington. For more information about Morgan Lewis or its practices, please visit us online at [www.morganlewis.com](http://www.morganlewis.com).

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