

Morgan Lewis

2017 ANNUAL PRIVATE FUND INVESTORS ROUNDTABLE

October 5, 2017

AGENDA

8:30 – 9:15 a.m.

Registration

9:15 – 9:30 a.m.

Introductory Remarks

Louis Singer and Paul McCoy

9:30 – 10:15 a.m.

Private Funds:
Latest Issues and Trends

Marion Giliberti Barish,
Christopher Dlutowski, Gawain
Hughes, and Georgette Schaefer
(Moderator)

10:15 – 10:50 a.m.

Fund Restructurings, Closures, and
Workouts

Brian Herman, Jarrod Huffman, and
Jedd Wider (Moderator)

10:50 – 11:10 a.m.

Break

11:10 – 11:35 a.m.

Crisis Management and Implications of
Sanctions

Michèle Coffey, Ken Nunnenkamp,
and Jack O'Brien (Moderator)

11:35 a.m. – 12:15 p.m.

Securities Regulation, ERISA, and Tax

Craig Bitman, Christine Lombardo,
Bill Zimmerman, and
Tim Levin (Moderator)

12:15 – 1:45 p.m.

Lunch and Keynote Presentation:
Financial Crimes Involving
Private Investment Funds –
The Prosecutor's Perspective

**David Miller and Louis Singer
(Moderator)**

1:45 – 2:45 p.m.

Ethics: Attorney-Client Privilege, the
Work-Product Doctrine, and
Employment Investigations

David McManus and Doug Schwarz

2:45 – 3:30 p.m.

Global Investing: Limited Partner
Perspective

Simon Currie, Kate Habershon,
Ethan Johnson, Carrie Rief, and
Paul McCoy (Moderator)

3:30 – 4:15 p.m.

Certain Trends in Secondary
Transactions

Mike Nissim, Joe Zargari,
and Peter Phleger (Moderator)