



Morgan Lewis



**2019 ANNUAL
PRIVATE FUND
INVESTORS ROUNDTABLE**

AGENDA | OCTOBER 3, 2019 | NEW YORK

8:30 – 9:00 a.m.	Registration	
9:00 – 9:10 a.m.	Introductory Remarks	
9:10 – 9:40 a.m.	Private Equity and Hedge Fund Trends	Steve Giordano and Paul McCoy
9:40 – 10:10 a.m.	What Are Investors Looking For in Their Private Fund Investments?	Bill Nash, Courtney Nowell, and Louis Singer
10:10 – 10:40 a.m.	Secondary Market Update and Recent Trends	Michael Nissim, Joseph Zargari, and Todd Miller (Greenhill & Co.)
10:40 – 10:55 a.m.	Break	
10:55 – 11:20 a.m.	Impact Investing: The Value Proposition and Current Issues	Miranda Lindl O’Connell, Carl Valenstein, and Jedd Wider
11:20 – 11:50 a.m.	Private Equity and Hedge Fund Terms	Gregg Buksbaum and Rich Goldman
11:50 a.m. – 12:15 p.m.	Regulatory Update	Timothy Levin and Christine Lombardo
12:15 – 12:35 p.m.	US and International Tax Update	Kate Habershon, Kathryn Hambrick, and Bill Zimmerman
12:35 – 2:00 p.m.	Lunch and Keynote Presentation	Leslie Picker (Reporter, CNBC)

2:00 – 2:30 p.m.

Defined Contribution Plans:
Investing in Private Assets

Simon Currie, Marla Kreindler, and Peter Phleger

2:30 – 3:00 p.m.

Challenges for Investors Investing in
Global Private Funds

Noel Ainsworth, Alice Huang, and Jarrod Huffman

3:00 – 3:30 p.m.

Fiduciary Duties: Where's the
Breach?

Craig Bitman, Christopher Dlutowski, and Carrie Rief

3:30 – 4:30 p.m.

Key Enforcement Priorities and
Privilege Issues in Government and
Internal Investigations (Ethics)

David Miller