



Morgan Lewis

ADVANCED TOPICS IN HEDGE FUNDS AND OTHER ALTERNATIVE FUNDS CONFERENCE

Manager and Investor Perspectives

AGENDA | MAY 7 | CHICAGO

2:30 – 3:00 pm	Registration	
3:00 – 3:05 pm	Introduction	
3:05 – 3:25 pm	Hedge Fund and Private Equity Fund Trends	Steve Giordano, Omar Hemady, and Paul McCoy
3:25 – 3:45 pm	Regulatory, Exam, and Enforcement Priorities for Private Fund Advisers	Peter Chan and Christine Lombardo
3:45 – 4:05 pm	Current Tax Issues and Qualified Opportunity Zone Funds	Ethan Johnson, Rich LaFalce, and Richard Zarin
4:05 – 4:25 pm	Update on ERISA Fiduciary Rules and Market Trends	Marla Kreindler and Julie Stapel
4:25 – 4:40 pm	Break	
4:40 – 5:00 pm	CFTC Updates and Derivatives	Brendan Kalb and Sarah Riddell
5:00 – 5:20 pm	GP-Led Restructurings and Secondary Transactions	Jedd Wider and Joseph Zargari
5:20 – 5:40 pm	Latest Updates on Private Equity Fund Terms	Paul McCoy and Georgette Schaefer
5:40 – 6:00 pm	Latest Updates on Hedge Fund Terms	Rich Goldman and Brendan Kalb
6:00 pm	Cocktail Reception	