

# Morgan Lewis's 6th Annual R&D Tax Credit Symposium

Monday, November 9, 2020 to Friday, November 13, 2020

Monday, November 9 | 12:00 p.m. – 3:30 p.m. ET  
Wednesday, November 11 | 12:00 p.m. – 3:25 p.m. ET  
Friday, November 13 | 12:00 p.m. – 3:25 p.m. ET

<b>Recommended CPE Credit and Field of Study:</b>	1-hour of CPE per session noted below (up to 3 hours total per day and up to 9 hours in total) (pending approval), Tax
<b>Prerequisites:</b>	None
<b>Advance Preparation:</b>	None
<b>Program Level:</b>	Basic
<b>Program Summary:</b>	This symposium focuses on the latest developments impacting the Credit for Increasing Research Activities (Research Credit) under Internal Revenue Code Section 41 and best practices for claiming and documenting the Research Credit and defending Research Credit claims on audit. It is designed for corporate tax directors, tax managers, accountants, and other tax professionals who assist companies that engage in research and development and have Research Credit qualifying activities and cost.
	<b>Monday, November 9, 2020   12:00 PM-3:30 PM ET</b> <ol style="list-style-type: none"><li>Hot Topics &amp; Technical Developments</li><li>Implications of Industry 4.0 on the Research Credit</li><li>Research Credit Pitfalls, Opportunities, and Best Practices During COVID-19</li></ol>
	<b>Wednesday, November 11, 2020   12:00 PM-3:25 PM ET</b> <ol style="list-style-type: none"><li>Special Issues with Pilot Models and Heavy Supply Cost Claims</li><li>R&amp;D Technical Update: Recent Cases and Trends</li><li>Current Environment for Software Development Claims</li></ol>
	<b>Friday, November 13, 2020   12:00 PM-3:25 PM ET</b> <ol style="list-style-type: none"><li>In-House Perspectives on Methodology, Documentation, and Audits</li><li>Stat Sample Offense and Defense; R&amp;D Audit Defense Tactics</li><li>Top 10 Sticking Points in R&amp;D Controversies</li></ol>
<b>Delivery Method:</b>	Group Internet Based ( <b>each attendee must be logged in and answer the poll questions in order to receive CPE credit</b> )
<b>Participants:</b>	Corporate tax directors, tax managers, accountants, and other tax professionals who assist companies that engage in research and development and have Research Credit qualifying activities and cost.
<b>Learning Objectives:</b>	Upon completion of this course you will be able to: <ul style="list-style-type: none"><li>identify and better understand recent developments impacting the Research Credit</li><li>identify best practices for assisting companies in claiming and documenting the Research Credit</li><li>identify best practices for assisting companies in defending Research Credit claims on audit</li></ul>



- Location:** Virtual - (<https://morganlewis.webex.com/morganlewis/onstage/g.php?PRID=e7b04e5484ef83f54f01de176d0b3b61>).
- Registration:** Contact [\\_Melissa Chan\\_](#) to register or register online through [Morgan Lewis](#).
- Policies:** This event is complimentary. Due to this program being offered free of charge, there will be no refunds issued. If you have any questions regarding administrative policies such as registration or cancellation, please contact [DHGUCompliance@dhg.com](mailto:DHGUCompliance@dhg.com). Please direct any CPE related questions or complaints to [DHGUCompliance@dhg.com](mailto:DHGUCompliance@dhg.com).

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