

US INFRASTRUCTURE

BUILDING BRIDGES

The Infrastructure Investment and Jobs Act is a generational investment to repair legacy infrastructure across the United States and to unleash investment in future projects while promoting new technologies and streamlining permitting. The \$1.2 trillion legislation includes \$550 billion in new federal infrastructure spending over five years for bridges, roads, airports, railways, public transit, ports and waterways, power grids, broadband internet, and other major long-term projects.

Morgan Lewis has long been a trusted adviser to the full range of private infrastructure companies on investing, financing, transactional, corporate, and regulatory matters, as well as federal, state, and local governments on launching and implementing critical infrastructure projects. With a keen grasp of the Infrastructure Investment and Jobs Act and its regulatory ramifications, our lawyers assist clients in assessing and acting upon the myriad opportunities generated by the legislation.

OUR SCOPE

Our hallmark is the ability to anticipate, identify, and analyze major risks associated with infrastructure projects and public-private partnership transactions. We advise on project development and finance; mergers, acquisitions, and joint ventures; capital markets transactions; corporate and securities matters; and regulatory and compliance issues.

Our clients are project developers, sponsors, major and independent oil and gas companies, public utilities (investor-owned and government-run), independent power producers, lenders, insurance companies and other institutional debt investors, and financial and strategic equity investors.

We are depended on for our in-depth knowledge and experience in many specialized areas, including the following:

- Infrastructure project agreements, including concession agreements; engineering, procurement, and construction contracts; operation and maintenance agreements; and lease, easement, and servitude agreements; as well as environmental and natural resources permitting and regulatory compliance.

- Public funds and customized private capital structures with investment strategies focused on the full range of energy and infrastructure investing and a focus on strategic investors, sovereign wealth funds, and private equity investors.
- Complex private-public partnership real estate transactions, including development transactions, multijurisdictional portfolio transactions, large-scale energy and infrastructure transactions, and real estate joint ventures.
- Sophisticated matters related to electric power, including conventional, renewable, and emerging technologies.
- Broadband infrastructure investments.
- Cross-border transactions and foreign investment and national security issues, including securing approvals from the Committee on Foreign Investment in the United States.

HOW WE CAN HELP

If you need guidance or more details about the Infrastructure Investment and Jobs Act, please contact any of the following Morgan Lewis partners:



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