

Morgan Lewis

For an updated chart of state ESG legislation, please contact Rachel Mann at rachel.mann@morganlewis.com.

| STATE | BILL | STATUS | TYPE (i.e., Investment Restriction Targeted) | ASSET POOL |
|---|---|---------------------------|--|------------|
| <i>Information Current as of December 1, 2022</i> | | | | |
| Arizona | State Investment Policy Statement | Enacted 08/2022 | No ESG Investment – Regulation | |
| Arizona | H.B. 2473 | Engrossed in House 2/2022 | Boycott Bill – Firearms | |
| California | | | | |
| Connecticut | | | | |
| Florida | S.B.A Resolution | Enacted 08/2022 | No ESG Investment – Regulation | |
| Hawaii | | | | |
| Idaho | S.B. 1405 | Enacted 07/2022 | No ESG Investment -- Bill | |
| Idaho | H.B. 737 | Introduced 03/2022 | Boycott Bill – Energy, Mining, Production Agriculture, Commercial Timber | |
| Indiana | Attorney General Advisory Opinion | Issued 09/2022 | No ESG Investment -- Position Statement | |
| Indiana | H.B. 1224 S.B. 397 | Introduced 01/2022 | Boycott Bill – Energy | |

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| Indiana | H.B. 1409 S.B. 397 | Introduced 01/2022 | Boycott Bill – Firearms | |
| Kentucky | S.B. 205 | Enacted 04/2022 Note that the State Treasurer sent letters dated 11/2/2022 to financial institutions identified as “being engaged in a boycott of traditional energy companies” | Boycott Bill – Fossil Fuel Energy | |
| Kentucky | H.B. 123 | Introduced 01/2022 | Boycott Bill – Firearms | |
| Louisiana | State Treasurer Letter | Issued 10/2022 | No ESG Investment – Position Statement | |
| Louisiana | H.B. 978 | Engrossed in House 06/2022 | Boycott Bill – Firearms | |
| Louisiana | H.B. 25 | Referred to Committee 03/2022 | Boycott Bill – Energy | |
| Missouri | State Treasurer Press Release | Issued 10/2022 | No ESG Investment—Position Statement | |
| Missouri | S.B. 1048 | Introduced 04/2022 | Boycott Bill – Firearms | |
| North Dakota | S.B. 2291 | Enacted 03/2021 | No ESG Investment – Bill | |

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| Oklahoma | H.B. 2034 | Enacted 05/2022 | Boycott Bill – Fossil Fuel Energy | |
| Oklahoma | H.B. 3144 | Passed House, Read in Senate 05/2022 | Boycott Bill – Firearms | |
| Texas | S.B. 13 | Enacted 05/2021 | Boycott Bill – Fossil Fuel Energy | |
| Texas | S.B. 19 | Enacted 6/2021 | Boycott Bill – Firearms | |
| West Virginia | S.B. 262 | Enacted 03/2022 | Boycott Bill – Fossil Fuel Energy | |
| Wyoming | H.B. 0236 | Enacted 7/2021 | Boycott Bill – Firearms | |
| Minnesota | H.F. 4574 ; S.F. 4441 | Introduced 03/2022 and 04/2022 | Boycott Bill – Energy, Mining, Production Agriculture, Production Lumber | |
| Ohio | H.B. 297 | Referred to Committee 5/2021 | Boycott Bill – Firearms | |
| Pennsylvania | H.B. 2799 | Referred to Committee 09/2022 | No ESG Investment Bill | |

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| South Carolina | H.B. 4996 | Referred to Committee 02/2022 | Boycott Bill – Energy | |
| South Dakota | S.B. 182 | Introduced 2/2022 | Boycott Bill – Firearms | |
| Utah | H.B. 312 | House Filed 03/2022 | Boycott Bill – Fossil Fuel Energy | |

If you have any questions about how these state regulations may impact retirement plan investment or impact, corporate activities, or investment products, please reach out to any of the authors of this article or your other Morgan Lewis contacts.