

Morgan Lewis

THE MORGAN LEWIS M&A ACADEMY

Below is the full curriculum for the 2016–17 Morgan Lewis M&A Academy, a series of tailored webinar programs designed to provide a comprehensive mergers and acquisitions (M&A) overview led by a diverse team of Morgan Lewis lawyers.

SEPTEMBER 20 9:30 am PT | 12:30 pm ET
BEGINNING A DEAL: NONDISCLOSURE AGREEMENTS AND LETTERS OF INTENT

OCTOBER 5 9:30 am PT | 12:30 pm ET
CHOOSING AN ACQUISITION STRUCTURE AND STRUCTURING A DEAL

OCTOBER 18 9:30 am PT | 12:30 pm ET
ANATOMY OF AN ACQUISITION AGREEMENT

NOVEMBER 1 9:30 am PT | 12:30 pm ET
PURCHASE PRICE ADJUSTMENTS AND EARN-OUTS AND RELATED DISPUTES

NOVEMBER 15 9:30 am PT | 12:30 pm ET
REPRESENTATIONS AND WARRANTIES

NOVEMBER 29 9:30 am PT | 12:30 pm ET
INDEMNIFICATION ISSUES

DECEMBER 6 9:30 am PT | 12:30 pm ET
DUE DILIGENCE, DATA ROOMS, AND DISCLOSURE SCHEDULES

JANUARY 11 9:30 am PT | 12:30 pm ET
PUBLIC COMPANY M&A: PART I

JANUARY 18 9:30 am PT | 12:30 pm ET
PUBLIC COMPANY M&A: PART II—BUSINESS JUDGMENT RULE, FAIRNESS OPINIONS, AND BANKER CONFLICTS

JANUARY 31 9:30 am PT | 12:30 pm ET
THIRD-PARTY REPRESENTATIONS AND WARRANTY INSURANCE

FEBRUARY 7 9:30 am PT | 12:30 pm ET
EMPLOYMENT ISSUES IN M&A TRANSACTIONS

FEBRUARY 14 9:30 am PT | 12:30 pm ET
EXECUTIVE COMPENSATION AND EMPLOYEE BENEFIT PLAN ISSUES IN M&A TRANSACTIONS

FEBRUARY 28 9:30 am PT | 12:30 pm ET
TAX ISSUES IN M&A TRANSACTIONS

MARCH 7 9:30 am PT | 12:30 pm ET
TRANSITION SERVICES ARRANGEMENTS IN M&A TRANSACTIONS

MARCH 21 9:30 am PT | 12:30 pm ET
ISSUES IN CROSS-BORDER M&A TRANSACTIONS

APRIL 4 9:30 am PT | 12:30 pm ET
CFIUS ISSUES IN M&A TRANSACTIONS

APRIL 18 9:30 am PT | 12:30 pm ET
FCPA, IMPORT/EXPORT AND OTHER INTERNATIONAL RISK AREAS IN M&A TRANSACTIONS

MAY 2 9:30 am PT | 12:30 pm ET
HART-SCOTT-RODINO AND OTHER ANTITRUST ISSUES

MAY 9 9:30 am PT | 12:30 pm ET
FINANCING ISSUES IN M&A TRANSACTIONS

MAY 23 9:30 am PT | 12:30 pm ET
ISSUES IN TECHNOLOGY M&A TRANSACTIONS

JUNE 6 9:30 am PT | 12:30 pm ET
IP ISSUES IN M&A TRANSACTIONS

JUNE 20 9:30 am PT | 12:30 pm ET
ISSUES IN INVESTMENT MANAGEMENT M&A TRANSACTIONS

JUNE 27 9:30 am PT | 12:30 pm ET
PRIVACY & DATA SECURITY ISSUES IN M&A TRANSACTIONS

Each session is self-contained, and participants can pick topics of particular interest or relevance to them or attend the whole series. The webinars are structured for learning in an efficient and convenient format. CLE credit in CA, FL, IL, NJ, NY, PA, TX, and VA is currently pending approval. CLE credit in New Jersey is via reciprocity.

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