



Morgan Lewis

ADVANCED TOPICS IN PRIVATE FUND PRACTICES CONFERENCE

Manager and Investor Perspectives

AGENDA | BOSTON, JUNE 15

1:00–1:30 pm	Registration	
1:30–1:35 pm	Introduction for the First Half of the Day	
1:35–2:05 pm	Private Fund Trends and Terms	Justine Le (moderator), Ruoke Liu, Daniel Losk, and Steve Tirrell
2:05–2:35 pm	Regulatory Updates	Christine Lombardo and Christine Schleppegrell
2:35–2:55 pm	Tax	Meghan McCarthy, Dan Nelson, and Jason Traue
2:55–3:15 pm	Bank Failures and Financial Contracts	Katherine Buckley and Ed Smith
3:15–3:30 pm	Break	
3:30–3:35 pm	Introduction for the Second Half of the Day	
3:35–3:55 pm	ESG/Impact Funds	Zeke Johnson, Christine Schleppegrell, and Carl Valenstein
3:55–4:25 pm	Employment and Compensation Plans	Austin Lilling and Siobhan Mee
4:25–4:40 pm	Alternative Lending	Marion Giliberti Barish
4:40–5:10 pm	Client Panel	Ron Landen (HighVista Strategies), Keirsten Lawton (Cambridge Associates), Daniel Losk (moderator), and Steve Tirrell (moderator)
5:10–5:15 pm	Closing Remarks	
5:15–6:30 pm	Cocktail Reception	