Morgan Lewis

M&A ACADEMY

The Morgan Lewis M&A Academy is a series of tailored webinars led by a diverse team of Morgan Lewis lawyers designed to provide an in-depth mergers and acquisitions (M&A) overview. This comprehensive program is an ideal way to learn about the latest M&A issues and developments and is geared not only toward M&A professionals but also toward specialists with particular areas of focus (for example, benefits, intellectual property, tax) who deal with M&A issues on a regular basis, as well as others who occasionally deal with M&A issues.

ABOUT THE SESSIONS

The programs run weekly and are set up so that each session is self-contained and participants can pick topics of particular interest or relevance or attend the whole series. The webinars offer an efficient and convenient learning format, and participants can earn CLE credit for live participation in eligible states.*

*CLE credit in CA, IL, NY, PA, TX, and VA is currently pending approval. Credit in CT, FL, and NJ is pending approval (via reciprocity).

PRIMARY CONTACTS

Richard B. Aldridge, Partner
+1.215.963.4829 | richard.aldridge@morganlewis.com

Steven C. Browne, Managing Partner
+1.617.951.8124 | steven.browne@morganlewis.com

Robert W. Dickey, Partner
+1.212.309.6687 | robert.dickey@morganlewis.com

Sheryl Orr, Partner
+1.212.309.6279 | sheryl.orr@morganlewis.com

At Morgan Lewis, we're always ready to respond to the needs of our clients and craft powerful solutions for them.

WHO SHOULD ATTEND?

This series is ideal for:

- In-house legal teams, ranging from junior lawyers and legal specialists all the way up to general counsel
- Business development professionals
- C-level executives
- Compliance officers
- Consultants
- Finance professionals
- Investment bankers
- Tax professionals
- Any business person or lawyer who regularly or occasionally deals with M&A issues

To learn more about the M&A Academy, see past presentations, and sign up for future presentations, visit **www.morganlewis.com/topics/ma-academy**.

2020–2021 CURRICULUM

1. **October 27, 2020** 8:30 AM PT | 11:30 AM ET
   Distressed M&A: Considerations Amid a Pandemic

2. **November 10, 2020** 8:30 AM PT | 11:30 AM ET
   Impact of the Paycheck Protection Program on M&A Transactions

3. **November 17, 2020** 8:30 AM PT | 11:30 AM ET
   International Hot Topic: COVID-19's Impact on Global M&A

4. **December 1, 2020** 8:30 AM PT | 11:30 AM ET
   Representation and Warranty Insurance: Reactions to COVID-19

5. **December 8, 2020** 8:30 AM PT // 11:30 AM ET
   Private Equity Deals in a Changing Environment

6. **January 12, 2021** 8:30 AM PT | 11:30 AM ET
   Getting to the Heart of It: The Anatomy of an M&A Transaction

7. **January 19, 2021** 8:30 AM PT | 11:30 AM ET
   Deal Structuring: Threshold Questions to Ask and Answer from Either Side of the Table

8. **January 26, 2021** 8:30 AM PT | 11:30 AM ET
   The Ins and Outs of Nondisclosure Agreements and Letters of Intent

9. **February 2, 2021** 8:30 AM PT | 11:30 AM ET
   Be Prepared—Why Representations & Warranties, Due Diligence, and Disclosure Schedules Matter

10. **February 23, 2021** 8:30 AM PT | 11:30 AM ET
    Real Estate Considerations in M&A Transactions

11. **March 2, 2021** 8:30 AM PT | 11:30 AM ET
    Privacy and Data Security Issues in M&A Transactions

12. **March 9, 2021** 8:30 AM PT | 11:30 AM ET
    Planning for the Plans: Executive Compensation and Employee Benefit Plans

13. **March 16, 2021** 8:30 AM PT | 11:30 AM ET
    How Our Labor, Employment, and Benefits Specialists Can Best Add Value to Your Deal

14. **April 6, 2021** 8:30 AM PT | 11:30 AM ET
    M&A in the Ever-Changing Fintech Landscape

15. **April 13, 2021** 8:30 AM PT | 11:30 AM ET
    M&A Considerations in Healthcare

16. **April 20, 2021** 8:30 AM PT | 11:30 AM ET
    Don't Waste Your Energy: What You Need to Know About Conventional and Renewable M&A Deals

17. **April 27, 2021** 8:30 AM PT | 11:30 AM ET
    Retail & Ecommerce Considerations in M&A Transactions

18. **May 4, 2021** 8:30 AM PT | 11:30 AM ET
    Technology in M&A Transactions: What Parties Care About When Buying and Selling Technology

19. **May 11, 2021** 8:30 AM PT | 11:30 AM ET
    M&A Considerations Across the Ever-Changing Life Sciences Landscape

20. **May 18, 2021** 8:30 AM PT | 11:30 AM ET
    Issues in Investment Management M&A Transactions