



Morgan Lewis

GLOBAL PUBLIC COMPANY ACADEMY

Below is the curriculum for the 2018 Global Public Company Academy, a series of webinars designed to provide public companies with comprehensive advice relating to capital markets transactions, federal securities laws compliance, corporate governance, and executive, equity, and director compensation.

JANUARY 10, 2018 9:00 am PT | 12:00 pm ET
2018 Proxy Disclosure Highlights / Current Issues

JANUARY 24, 2018 3:00 pm UK | 10:00 am ET
Public Company M&A in the EU: London and Beyond

FEBRUARY 14, 2018 9:00 am PT | 12:00 pm ET
Financial Reporting Developments, Including Non-GAAP

MARCH 7, 2018 9:00 am PT | 12:00 pm ET
Update on Recent SEC Compliance and Disclosure Interpretations

MARCH 28, 2018 12:00 pm Singapore & Hong Kong | 11:00 pm ET (day before)
Listing in Asia: Singapore and Hong Kong

APRIL 4, 2018 9:00 am PT | 12:00 pm ET
Preparing for a Change in Control: Plans and Agreements Affected by a Change in Control

APRIL 18, 2018 3:00 pm UK | 10:00 am ET
Foreign Private Issuers Listing in the US

MAY 2, 2018 9:00 am PT | 12:00 pm ET
When the SEC Calls: The Nuts and Bolts of Dealing with Enforcement and Corp Fin

MAY 16, 2018 5:00 pm London | 9:00 am PT | 12:00 pm ET
Granting Equity Outside Home Jurisdictions – US, Asia, and Europe

JUNE 6, 2018 9:00 am PT | 12:00 pm ET
Share Buyback Programs and Considerations Relating to Alternative Programs

JUNE 20, 2018 12:00 pm Japan | 10:00 pm ET (day before)
REITs and Listed Funds in Asia (Japan and Singapore)

JULY 13, 2018 9:00 am PT | 12:00 pm ET
Debt Offerings in the Capital Markets

JULY 25, 2018 12:00 pm UK | 7:00 am ET
Continuing Obligations for EU Listed Companies

SEPTEMBER 5, 2018 9:00 am PT | 12:00 pm ET
2018 Annual Meeting Hot Topics and What it Means for 2019

SEPTEMBER 25, 2018 12:00 pm ET
Inadvertent Investment Company and PFIC Issues in Foreign Capital Market Transactions

OCTOBER 3, 2018 9:00 am PT | 12:00 pm ET
Securities Litigation Update

OCTOBER 17, 2018 5:00 pm London | 9:00 am PT | 12:00 pm ET
Issues Concerning Cross-Border Employees

NOVEMBER 7, 2018 9:00 am PT | 12:00 pm ET
Shareholder Activism

NOVEMBER 14, 2018 4:00 pm Singapore
A Comparison of Transaction Issues Across SE Asia

DECEMBER 5, 2018 9:00 am PT | 12:00 pm ET
US Companies Conducting Securities Offerings in Foreign Markets and Related Considerations

DECEMBER 12, 2018 12:00 pm UK | 7:00 am ET
Public Offerings in Europe (UK, Germany, Etc.)