GLOBAL PUBLIC COMPANY ACADEMY

The Global Public Company Academy is an 18-part series of webinars designed to provide public companies with comprehensive advice on matters relating to capital markets transactions; federal securities laws compliance; corporate governance; executive, equity, and director compensation; and the ever-changing responsibilities of board members, as well as relevant litigation developments affecting US, European, and Asian public companies and companies intending to go public. The webinars bring together Morgan Lewis's securities, corporate governance, executive compensation, and litigation lawyers to cover updates on current developments impacting public companies.

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WHO SHOULD ATTEND?

This program is a good fit not only for legal, accounting, human resources, and corporate governance and compliance professionals at publicly held companies, but also others, including board members, who deal with or advise public companies or are otherwise subject to, or are involved in reviewing, public disclosure documents for these companies.

ABOUT THE SESSIONS

The programs are set up so that each session is self-contained. Participants can pick topics of particular interest or relevance or attend the entire series. The programs are geared toward learning in an efficient and convenient format.*

*CLE credit in CA, IL, NY, PA, TX, and VA is currently pending approval. Credit in CT, FL, and NJ is pending approval via reciprocity.

2019 CURRICULUM

JANUARY WEBINARS

January 16 | 9:00 am PT | 12:00 pm ET 2018 Proxy Disclosure Highlights/Current Issues, **Including ISS and Glass Updates**

January 30 | 9:00 am PT | 12:00 pm ET A Comparison of Transaction Issues **Across Southeast Asia**

FEBRUARY WEBINARS

February 13 | 9:00 am PT | 12:00 pm ET **Financial Reporting Developments, Including Non-GAAP**

February 27 | 9:00 am PT | 12:00 pm ET **Foreign Private Issuers Listing in the United States**

MARCH WEBINARS

March 13 | 9:00 am PT | 12:00 pm ET **Cryptocurrency and Blockchain Developments**

March 27 | 9:00 am PT | 12:00 pm ET **Cybersecurity and Related Developments**

APRIL WEBINARS

April 10 | 9:00 am PT | 12:00 pm ET Public Company M&A in the EU, UK, and Beyond

MAY WEBINARS

May 1 | 9:00 am PT | 12:00 pm ET Regulation A+ Offerings and Related Developments

May 8 | 9:00 am PT | 12:00 pm ET **Developments in Debt and Equity Offerings**

May 15 | 9:00 am PT | 12:00 pm ET Listing in Asia: Singapore and Hong Kong

SEPTEMBER WEBINARS

September 11 | 9:00 am PT | 12:00 pm ET **SEC Enforcement Developments and Hot Topics**

September 18 | 9:00 am PT | 12:00 pm ET **US Disclosure and Reporting Updates**

OCTOBER WEBINARS

October 16 | 9:00 am PT | 12:00 pm ET 2019 Annual Meeting Hot Topics and What They Mean for 2020

NOVEMBER WEBINARS

November 6 | 9:00 am PT | 12:00 pm ET **Shareholder Activism Developments**

November 13 | 9:00 am PT | 12:00 pm ET **Inadvertent Investment Company and PFIC Issues** in Foreign Capital Market Transactions

November 20 | 9:00 am PT | 12:00 pm ET **Securities Litigation Update**

DECEMBER WEBINARS

December 4 | 9:00 am PT | 12:00 pm ET **Issues Concerning Cross-Border Employees**

December 18 | 9:00 am PT | 12:00 pm ET Auditors' Comfort Letters in Indian IPOs

