

# Morgan Lewis

## 2018 ANNUAL

# PRIVATE FUND INVESTORS ROUNDTABLE

## AGENDA | OCTOBER 4, 2018 | NEW YORK

### 8:30 – 9:00 a.m. Registration

9:00 – 9:10 a.m. Introductory Remarks Louis Singer and Joseph Zargari

9:10 – 9:45 a.m. Hot Topics in Private Equity Funds Marion Giliberti Barish, Sarah Connolly, Carrie Rief, and Georgette Schaefer (moderator)

9:45 – 10:15 a.m. Update on Liquid and Hybrid Funds Rich Goldman, Brendan Kalb, and Jedd Wider (moderator)

10:15 – 10:45 a.m. New Trends in Secondary Transactions and GP-led Restructurings Gawain Hughes, Gerald Kehoe, Michael Nissim, Joseph Zargari, and Peter Phleger (moderator)

### 10:45 – 11:00 a.m. Break

11:00 – 11:30 a.m. Securities Regulatory Updates Simon Currie, Christine Lombardo, Jack O'Brien, and Tim Levin (moderator)

11:30 a.m. – 12:00 p.m. Business Due Diligence: Critical Approaches Mike Chiulli (Nuveen Private Markets), Amanda Wilson (JPMorgan Asset Management), and Louis Singer (moderator)

12:00 – 12:30 p.m. Fiduciary and Ethical Issues for Fund Investors (Ethics) Craig Bitman and Jeremy Blumenfeld

12:30 – 2:00 p.m. **Lunch and Keynote Presentation: Demystifying AI** Brandon Daniels (President, Exiger Tech | Global Head, Analytics)

2:00 – 2:30 p.m. How to Invest in Seed Deals, Permanent Capital, and Strategic Partnerships Irena Tumova (New York City Office of the Comptroller), Christopher Dlutowski, and Steve Giordano

2:30 – 3:00 p.m. Key Trends in Global Investing Noel Ainsworth, Alice Huang, Jarrod Huffman, and Miranda Lindl O'Connell (moderator)

3:00 – 3:30 p.m.

Critical Tax Issues

Kate Habershon, Richard Zarin,  
and Bill Zimmerman

3:30 – 4:00 p.m.

#MeToo (Ethics)

Jocelyn Cuttino

4:00 – 4:30 p.m.

Derivatives, Cryptocurrencies, and  
FinTech

Tom D'Ambrosio and Katherine Dobson